

**FULBRIGHT & JAWORSKI L.L.P.**

A REGISTERED LIMITED LIABILITY PARTNERSHIP

300 CONVENT STREET, SUITE 2200  
SAN ANTONIO, TEXAS 78205TELEPHONE: 210/224-5575  
FACSIMILE: 210/270-7205**JAMES P. PLUMMER**  
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SAN ANTONIO  
DALLAS  
NEW YORK  
LOS ANGELES  
MINNEAPOLIS  
LONDON  
HONG KONG

August 31, 2001

Re: Hotel/Conference Center

Ms. Kim Foutz  
City of College Station, Texas  
P.O. Box 9960  
1101 Texas Avenue  
College Station, Texas 77842

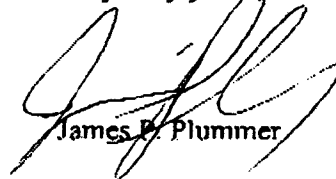
BY FACSIMILE 979/764-6377

Dear Kim:

In our engagement letter with the City of College Station, Texas, we indicated that if the Hotel/Conference Center proceeded in an orderly fashion that our fee should not exceed \$50,000. Due to the extensive amount of negotiations and restructuring that Tac Realty has required, we are approaching our \$50,000 estimate. Based on our experience with the parties, we believe that we should revise our estimated costs to not exceed \$100,000 and ask that you obtain permissions from the City Council to expend up to \$100,000 to pay our fees with regard to the Hotel/Conference Center matter.

If this is approved by the City Council, please execute a copy of this letter below to signify such approval and return a copy to me at your earliest convenience.

Very truly yours,

  
James P. Plummer

JPP/skq

Ms. Kim Foutz  
August 31, 2001  
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APPROVED:

CITY OF COLLEGE STATION, TEXAS

By: \_\_\_\_\_  
LYNN MCILHANEY, MAYOR

Date: \_\_\_\_\_

ATTEST:

\_\_\_\_\_  
CONNIE Hooks, City Secretary

Date: \_\_\_\_\_

APPROVED:

\_\_\_\_\_  
THOMAS E. BRYMER, City Manager

\_\_\_\_\_  
CHARLES CRYAN, Director of Fiscal Services

  
\_\_\_\_\_  
HARVEY CARGILL, JR., City Attorney